



Solar module export dumping





Overview

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India's solar modules captured 97% of its exports to US (2023-25), up 9x in '23 & 2x in '24, as 19-21% cheaper alternative to US-made amid China curbs. Share rose to 11% vs Vietnam's 36%; US added 50GW capacity. But 50% tariff hits Aug 2025 over dumping, Russia oil. India eyes 180GW module and.

India's solar module exports to the US are booming, driven by US restrictions on Chinese imports. Indian modules are cheaper, making them attractive. However, new US tariffs and investigations are creating concerns. India is also expanding its own solar production capacity to meet growing global.

A fresh US antidumping investigation targets solar imports from India, Indonesia, and Laos, potentially disrupting India's \$4.4B export market. Analysts warn of near-term headwinds for top players like Waaree, while India's rising solar capacity could offset long-term impact. Indonesia and Laos.

U.S. anti-dumping probe on Indian solar modules may hit exports, impacting firms like Waaree and Adani amid rising domestic capacity and shifting global dynamics. India's solar exports, particularly to the United States—a key growth market—are now under renewed pressure, with the latest.

India's solar module exports to the United States skyrocketed, capturing nearly



97% of its total exports between 2023 and 2025, driven by competitive pricing and US restrictions on Chinese-linked supply chains. The surge positions India as a credible alternative in the global solar value chain. Will anti-dumping duty affect the export of solar panels from India?

Experts say that if the anti-dumping duty is invoked, it is quite likely to result in making export of solar panels from India to the US economically unviable.

Why is India exporting solar modules to the US?

India's solar module exports to the US are booming, driven by US restrictions on Chinese imports. Indian modules are cheaper, making them attractive. However, new US tariffs and investigations are creating concerns. India is also expanding its own solar production capacity to meet growing global and domestic demand.

Will US anti-dumping probe on Indian solar modules hit exports?

U.S. anti-dumping probe on Indian solar modules may hit exports, impacting firms like Waaree and Adani amid rising domestic capacity and shifting global dynamics. News.

Could a US antidumping investigation disrupt India's \$4.4B solar export market?

A fresh US antidumping investigation targets solar imports from India, Indonesia, and Laos, potentially disrupting India's \$4.4B export market. Analysts warn of near-term headwinds for top players like Waaree, while India's rising solar capacity could offset long-term impact.



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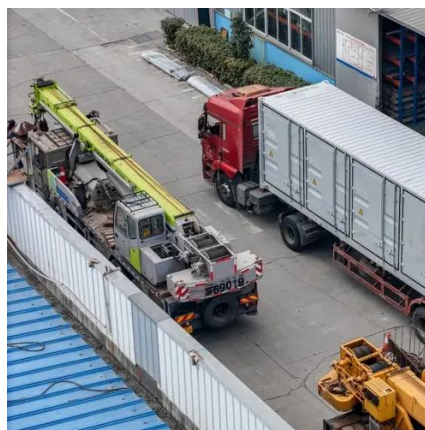


[India Solar Exports to US Surge, Capturing 97% of Market](#)

India exported 97% of its solar modules to the US from 2023-2025, driven by competitive pricing and US-China trade tensions. Learn about the growth and challenges ahead.

[US tariffs to worsen India solar panel glut as ...](#)

High U.S. tariffs and potential anti-dumping duties on Indian solar panel exports will exacerbate a supply glut in India next year as ...



US Commerce Department Initiates Anti-Dumping Probe Into Solar Panel

The commerce department noted purported dumping margins of between 123.12% and 190.12% for Laos, 94.36% for Indonesia, and 123.04% for India, according to a statement. ...



[Final Affirmative Determinations in the Antidumping and ...](#)

On April 21, 2025, the U.S. Department of Commerce (Commerce) announced its final affirmative determinations in the antidumping



duty (AD) and countervailing duty (CVD) investigations of ...

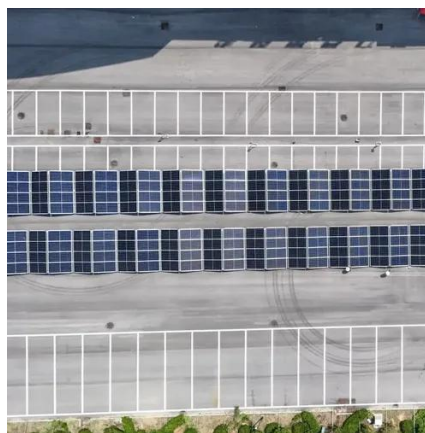


Solar panel exporters on edge after US' anti-dumping probe

Experts say that if the anti-dumping duty is invoked, it is quite likely to result in making export of solar panels from India to the US economically unviable.

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India Solar Exports to US Hit 97%: 50% Tariff Looms Amid Boom

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Indian solar panel exporters on edge as US launches anti-dumping ...

The anti-dumping (AD) and countervailing duty (CVD) investigation was launched after a group of US solar manufacturers accused that these exporters, from India, Indonesia, ...



[India emerges as key solar supplier to US](#)

India's solar module exports to the US are booming, driven by US restrictions on Chinese imports. Indian modules are cheaper, making them attractive. However, new US ...



US Anti-Dumping Probe Threatens India's Solar Module Exports, ...

U.S. anti-dumping probe on Indian solar modules may hit exports, impacting firms like Waaree and Adani amid rising domestic capacity and shifting global dynamics.



US tariffs to worsen India solar panel glut as domestic bidding slows

High U.S. tariffs and potential anti-dumping duties on Indian solar panel exports will exacerbate a supply glut in India next year as domestic project bidding slows, according to ...



[Indian solar panel exporters on edge as US ...](#)

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US antidumping investigation threatens Indian solar module exports

A fresh US antidumping investigation targets solar imports from India, Indonesia, and Laos, potentially disrupting India's \$4.4B export market.



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For inquiries, pricing, or partnerships:

<https://www.sccd-sk.eu>

Phone: +32 2 808 71 94

Email: info@sccd-sk.eu

Scan QR code for WhatsApp.

